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(Official Form 1) (12/03)

FORM B1	Uni	ted States B	Sankruptcy C	Court		T	· · · · · · · · · · · · · · · · · · ·
			usetts (Easter			Vo	oluntary Petition
Name of Debtor (if inc High Voltage Engine				Name of Joint I	Debtor (Spouse) (I	Last, First, Middl	le):
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):			ne last 6 years
See attached Schedu							
Last four digits of Soc (if more than one, state a 04-2035796		te EIN or other	Tax I.D. No.		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):		
Street Address of Deb	otor (No. & Street, Cir	rv. State & Zip C	'orte):	Street Address	of Ioint Debtor (No. & Street, Cit	br State & Zin Code):
401 Edgewater Place Wakefield, MA 0188	e, Suite 680			Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
County of Residence Principal Place of Bus				County of Residence Principal Place			
Mailing Address of D	Pebtor (if different fro	m street address)	:	Mailing Addres	ss of Joint Debtor	r (if different from	m street address):
Location of Principal (if different from street	et address above):						
this petition or for	icable box)	residence, princip 180 days than in a	pal place of busines any other District.		ets in this District fo	,	ediately preceding the date of
	of Debtor (Check all b	oxes that apply)		Cha	apter or Section o	f Bankruptcy Co	
☐ Individual(s) ☐ Corporation ☐ Partnership ☐ Other	=	Railroad Stockbroker Commodity B Clearing Bank		☐ Chapter 7 ☐ Chapter 9 ☐ Sec. 304 - C		napter 12	☐ Chapter 13
N	ature of Debts (Chec	<u> </u>			Filing I	Fee (Check one b	pox)
☐ Consumer/Non-Business ☐ Business Chapter 11 Small Business (Check all boxes that apply) ☐ Debtor is a small business as defined in 11 U.S.C. § 101 ☐ Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)				Filing Fee to	n signed application nable to pay fee exc	for the court's c	le to individuals only) consideration certifying that the tts. Rule 1006(b). See Official
□ Debtor estimates the properties of the pro	tive Information (Esti hat funds will be avail hat, after any exempt p unsecured creditors.	lable for distributi			, there will be no fu	ınds available	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Cr	reditors* 1-15	16-49	50-99	100-199	200-999	1000-over	
Estimated Assets* \$0 to \$50,001 to \$50,000	o \$100,001 to	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million		L ¹ 04 PM 3:51 USB
Estimated Debts* \$0 to \$50,001 to \$50,000 \$100,000		\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More dian \$100 million	

^{*} On a consolidated basis for the Debtor and its affiliates.

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(Official Form 1) (12/03)		FORM B1, Page 2	
Voluntary Petition	Name of Debtor(s):		
(This page must be completed and filed in every case)	High Voltage Engineering Corporation		
Prior Bankruptey Case Filed Within I	ast 6 Years (If more than one, attach additional shee		
Location	Case Number:	Date Filed:	
Where Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partne	r or Affiliate of this Debtor (If more than one, att	ach additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
See attached Schedule 2 District:		·	
District:	Relationship:	Judge:	
Sign	natures		
	1		
Signature(s) of Debtor(s) (Individual/Joint)	Exhibit A (To be completed if debtor is required to file	neriodic renorts (e.a.	
I declare under penalty of perjury that the information provided in this petition is true and correct.	forms 10K and 10Q) with the Securities	es and Exchange	
[If petitioner is an individual whose debts are primarily consumer debts and	Commission pursuant to Section 13 or 15 Exchange Act of 1934 and is requesting rel	(d) of the Securities	
has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief	Exhibit A is attached and made a part of this per	ition.	
available under each such chapter, and choose to proceed under chapter 7.		· · · · · · · · · · · · · · · · · · ·	
I request relief in accordance with the chapter of title 11, United States Code.	Exhibit B (To be completed if debtor is an	!a;a1	
specified in this petition.	whose debts are primarily consu-	mcr dcbts)	
X	I, the attorney for the petitioner named in the foregoing	g petition, declare that I have	
Signature of Debtor	informed the petitioner that [he or she] may proceed utitle 11, United States Code, and have explained the re	moer chapter 7, 11, 12, or 13 of clief available under each such	
	chapter.		
X	X		
Signature of Joint Debtor	Signature of Attorney for Debtor(s)	Date	
	Exhibit C		
Telephone Number (If not represented by attorney)	Does the debtor own or have possession of any pr	operty that poses a threat of	
	imminent and identifiable harm to public health or	r safety?	
Date	Yes, and Exhibit C is attached and made a p No	art of this petition.	
Signature of Attorney	Signature of Non-Attorney Petitic	on Preparer	
x	I certify that I am a bankruptcy petition preparer as de	fined in 11 U.S.C. § 110, that I	
Signature of Attorney for Debtor(s) Vivek Melwani, Esq. Douglas B. Rosner, Esq. BBO #559963	prepared this document for compensation, and that I h copy of this document.	ave provided the debtor with a	
Printed Name of Attorney for Debtor(s)	or and decument.		
Fried, Frank, Harris, Goulston & Storrs, P.C.	Printed Name of Bankruptcy Petition Preparer		
Shriver & Jacobson LLP Firm Name			
One New York Plaza 400 Atlantic Avenue	Social Security Number	,	
Address			
New York, NY 10004-1980 Boston, MA 02110-3333	Address		
212-859-8000 617-482-17776	Names and Social Security numbers of all other in	idividuals who prepared or	
Telephone Number March 1, 2004	assisted in preparing this document:	, , , , , , , , , , , , , , , , , , , ,	
Date			
Signature of Debtor (Corporation/Partnership)			
I declare under penalty of perjury that the information provided in this petition	If more than one person prepared this document, a	ttach additional sheets	
is true and correct, and that I have been authorized to file this petition on behalf	conforming to the appropriate official form for each	ch person.	
of the debtor.	X		
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer		
X Amol Charlo		İ	
Signature of Authorized Individual	Date		
Russell L. Shade, Jr.			
Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comp	ly with the provisions of	
Chief Executive Officer Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.		
March 1, 2004	or angresonment of bout 11 O.S.C. 9110; 18 O.S	o.C. 9130.	
Date		1	

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Document Page 3 of 12 Schedule 1 to Voluntary Petition of High Voltage Engineering Corporation

The Following names have been used by the Debtor in the last 6 years:

High Voltage

High Voltage Engineering

HVEC

HVE

Physical Electronics, Inc

Physical Electronics

PHI

Physical Electronics Singapore PTE LTD

Physical Electronics GmbH

Charles Evans & Associates, Inc.

Charles Evans & Associates

CE&A

Evans PHI

Evans Northeast

Evans Analytical Group

EAG

Maxima Technologies, Inc.

Maxima Technologies

Datcon

Datcon Instrument

Datcon Instrument Company

Maxima Technologies - Barcelona

Maxima Technologies - Lancaster

Industrial Jorda S.L.

Jorda

Maxima Technologies S.L.

Stewart Warner Instrument Corporation

Stewart Warner

Maxima Technologies - Juarez/ El Paso

Instrumentos Stewart Warner deMexico, S.A. DeC.V.

Vivirad - High Voltage Corporation

Vivirad

Vivrad-High Voltage

Anderson Interconnect Inc.

Anderson

Anderson Power

Anderson Power Products

APP

Carbolon Division

Carbolon

General Eastern Instruments

General Eastern

GEI

Natvar Company

Natvar

Natvar Division

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Schedule 2 to Voluntary Petition of
High Voltage Engineering Corporation

The following affiliates of the Debtor are commencing cases contemporaneously herewith in the United States Bankruptcy Court, District of Massachusetts (Eastern Division):

Ansaldo Ross Hill, Inc.
Carolyn Corporation
Connectrics Acquisition Corporation
High Voltage Funding Corp.
Hivec Holdings, Inc.
HVE Acquisition Corp.
HVEC, Inc.
Nicole Corporation
Robicon Corporation
TTS Mexican Holding Company, Inc.

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RESOLUTION OF THE BOARD OF DIRECTORS OF

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HIGH VOLTAGE ENGINEERING CORPORATION

Pursuant to Section 59 of Chapter 156B of the Massachusetts General Laws

February **17**, 2004

I, Joseph W. McHugh, Jr., the undersigned Clerk High Voltage Engineering Corporation (the "Company," and together with its domestic subsidiaries and affiliates, the "Companies"), do hereby certify that at a meeting of the Board of Directors of the Company duly called and held on the __ day of February, 2004, the following resolutions were duly adopted and recorded in the minute book of the Company, and that such resolutions have not been modified or rescinded, and remain in full force and effect on the date hereof:

WHEREAS, as a result of being in default under the Indenture evidencing the 10³/₄% Senior Notes due 2004 (the "Notes") and the Second Amended and Restated Financing Agreement expiring on March 1, 2004 and the lender (the "Lender") thereunder having declined to extend the maturity date beyond March 1, 2004 on terms acceptable to the Companies, it has been proposed that the Companies file voluntary petitions seeking relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, in connection therewith, the Companies and ASIRobicon S.p.A need to obtain financing during the Companies' chapter 11 case, and accordingly, the Companies will be required to enter into certain debtor in possession financing agreements and related documents in order to obtain such financing;

WHEREAS, in connection with the Companies' restructuring, the Companies have executed a restructuring agreement (the "Restructuring Agreement") dated February 18, 2004 with holders of more than a majority of the outstanding amount of the Notes, providing for, among other things, the restructuring of the Companies' indebtedness to be accomplished pursuant to a chapter 11 plan.

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties, that a voluntary petition be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that provided that any individual duly appointed by the Board of Directors as the President or Vice President of the Company (each, an "Authorized Officer") is hereby authorized and empowered on behalf of, and in the name of, the Company, to execute and deliver the Restructuring Agreement and all other ancillary agreements and related documents in connection therewith; and it is further

RESOLVED, any Authorized Officer is authorized and directed, on behalf of and in the name of the Company, to execute and verify or certify a petition under chapter 11 of the Bankruptcy Code for the Company and to cause the same to be filed with the United States Bankruptcy Court for the Eastern Division of the District of Massachusetts (the "Bankruptcy Court") at such time as the officer executing the same shall determine; and it is further

RESOLVED, that any Authorized Officer, and such other officers as any Authorized Officer shall from time to time designate, be, and they hereby are, authorized and empowered to execute and file all petitions, schedules, lists, and other papers and to take any and all actions that he may deem necessary or proper in connection with the Company's chapter 11 case, and in that connection to retain and employ all assistance by attorneys, financial advisors, accountants and other professionals that they may deem necessary or proper with a view to the successful administration of the chapter 11 case of the Company; and it is further

RESOLVED, that the law firm of Fried, Frank, Harris, Shriver & Jacobson LLP, which maintains an office at One New York Plaza, New York, New York 10004, be employed as attorneys for the Company in connection with its chapter 11 case; and it is further

RESOLVED, that the law firm of Goulston & Storrs LLP, which maintains an office at 400 Atlantic Avenue, Boston, Massachusetts 02110, be employed as attorneys for the Company in connection with its chapter 11 case; and it is further

RESOLVED, that the financial advisory firm of Evercore Restructuring L.P., which maintains an office at 65 East 55th Street, New York, New York 10022, be employed as financial advisors for the Company in connection with its chapter 11 case; and it is further

RESOLVED, that the accounting firm of Grant Thornton LLP, which maintains an office at 226 Causeway Street, Boston, Massachusetts 02114, be employed as auditors and accountants for the Company in connection with its chapter 11 case; and it is further

RESOLVED, that any Authorized Officer is hereby authorized and empowered on behalf of, and in the name of, the Company to obtain financing during the chapter 11 case and enter into debtor in possession financing agreements and related documents in order to obtain such financing during the chapter 11 case, including any modifications or amendments thereto, and to cause the Company to grant security interests in connection therewith; and it is further

RESOLVED, that any Authorized Officer is hereby authorized and empowered on behalf of, and in the name of, the Company to execute a plan or plans or reorganization under chapter 11 of the Bankruptcy Code, including any and all modifications, supplements and amendments, and to cause the same to be filed in the Bankruptcy Court; and it is further

RESOLVED, that any Authorized Officer is authorized, empowered and directed to take all other actions and do all other things additional to the execution and delivery of documents as any Authorized Officer, in his or her discretion, may deem necessary or desirable and in the best interests of the Company in connection with the foregoing resolutions, the taking of any such actions or the doing of any such thing for and on behalf and in the name of the Company to be conclusive evidence that any Authorized Officer did so deem the same to be necessary or desirable and in the best interests of the Company; and it is further

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RESOLVED, that any Authorized Officer is authorized, empowered and directed to do all things and to take all actions which such Authorized Officer may deem necessary or advisable to accomplish the purposes and intent of the foregoing resolutions.

IN WITNESS WHEREOF, I have hereunto set my hand this ____ day of February, 2004.

HIGH VOLTAGE ENGINEERING CORPORATION

By: Joseph W. McHugh, Jr

Vice President, Chief Financial Officer and

Clerk

459493

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS EASTERN DIVISION

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In re: HIGH VOLTAGE ENGINEERING CORPORATION,))) Chapter 11) Case No. 04()
Debtor.)))

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holder of the 20 largest unsecured claims.

Name of creditor and complete malling address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
U.S. Bank Corporate	Patrick E. Thebado			155,000,000
Trust Services	U.S. Bank Corporate Trust			plus interest*
EX-MA-FED	Services			<u>-</u>
Indenture Trustee	EX-MA-FED			
One Federal Street, 3 rd	Indenture Trustee			
Floor	One Federal Street, 3 rd Floor			
Boston, MA 02110	Boston, MA 02110			
	Tel: 617-603-6550			
	Fax: 617-603-6683			
	Amanda D. Darwin, Esq.	į		
	Counsel to Indenture Trustee			
	Nixon Peabody LLP			
	101 Federal Street	ļ		
	Boston, MA 02110			
	Tel: 617-345-1000			
	Fax: 617-345-1300			

Secured by pledge of certain intercompany notes and stock in ASIRobicon Ltd. having unknown value. Debtors believe that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
	Don S. DeAmicis, Esq. Counsel to Ad Hoc Bondholder Committee Ropes & Gray, LLP One International Place Boston, MA 02110 Tel: 617-951-7732 Fax: 617-951-7050			
Barclays Capital 222 Broadway, 10 th Floor New York, NY 10038	Steve Landzberg Barclays Capital 222 Broadway, 10 th Floor New York, NY 10038 Tel: 212-412-4000 Fax: 212-412-1706	Bonds		23,836,941.40
Credit Suisse First Boston Intl. One Cabot Square London, UNITED KINGDOM E14 4QI	Ethan Garber Credit Suisse First Boston International 11 Madison Ave. 14 th Floor New York, NY 10010-3629 Tel: 212-325-1588 Fax: 917-326-7939	Bonds		21,130,940.10*
Merrill Lynch Asset Management 800 Scudder Mill Road Plainsboro, NJ 08536	Phillip Brendel Merrill Lynch Asset Management 800 Scudder Mill Road Plainsboro, NJ 08536 Tel: 609-282-0143 Fax: 609-282-2756	Bonds		15,736,173.17*
Morgan Stanley Investment Management 1221 Avenue of the Americas New York, NY 10020	Jeane Weldern Morgan Stanley Investment Management 1221 Avenue of the Americas New York, NY 10020 Tel: 212-762-4000 Fax: 610-260-7088	Bonds		12,737,165.36*

Secured by pledge of certain intercompany notes and stock in ASIRobicon Ltd. having unknown value. Debtors believe that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

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Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
RBC Capital Markets Corporation as agent for Royal Bank of Canada RBC Plaza, PO Box 50 Toronto, OT CANADA	Stephen Levitan RBC Capital Markets Corporation One Liberty Plaza New York, NY 10006 Tel: 212-858-7330 Fax: 212-858-7467	Bonds		11,117,011.71*
Scotts Cove Capital Management 230 Park Avenue New York, NY 10169	Phillip Schaffer Scotts Cove Capital Management 230 Park Avenue New York, NY 10169 Tel: 212-808-2494 Fax: 212-808-2495	Bonds		9,496,858.07*
Bear Stearns Asset Mgmt. Inc. 245 Park Avenue, 5 th Floor New York, NY 10167	Tony D'Martini Bear Stearns Asset Management Inc. 245 Park Avenue, 5 th Floor New York, NY 10167 Tel: 212-272-2000 Fax:	Bonds		9,445,151.04*
Indosuez Capital Asset Advisors 1211 Avenue of the Americas New York, NY 10036	Phillip Geane Indosuez Capital Asset Advisors 1211 Avenue of the Americas New York, NY 10036 Tel: 646-658-2200 Fax: 646-658-2001	Bonds		8,893,609.37*
CNA Financial Company 333 South Wabash Avenue Chicago, IL 60685	Maria Medina CNA Financial Company 333 South Wabash Avenue Chicago, IL 60685 Tel: 312-822-5000 Fax: 312-755-7276	Bonds		6,997,684.89*
Nomura Asset Mgmt. U.S.A. Inc. 180 Maiden Lane New York, NY 10038	Eric Shearer Nomura Asset Management U.S.A., Inc. 180 Maiden Lane New York, NY 10038 Tel: 212-509-2200 Fax: 212-425-4906	Bonds	•	6,118,665.36*

Secured by pledge of certain intercompany notes and stock in ASIRobicon Ltd. having unknown value. Debtors believe that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Fountain Capital	Kevin Birzer	Bonds	5,567,123.70*
Management	Fountain Capital	20.145	3,367,123.70
Four Times Square,	Management		
25 th Floor	Four Times Square, 25th		
Overland Park, KA	Floor	1	
66210	Overland Park, KA 66210		
	Tel: 913-345-2766	į į	
	Fax: 913-345-2763	1	
LibertyView Capital	Alan Mark	Bonds	4,894,932.29*
Management, Inc.	LibertyView Capital		7,074,732.27
111 River Street, 10 th	Management, Inc.		
Floor	111 River Street, 10th Floor		
Hoboken, NJ 07030	Hoboken, NJ 07030		
•	Tel: 201-216-8600		
	Fax: 201-216-8605		
DLJ CBO Ltd	Tom Flannery	Bonds	\$4,170,000 plus
Credit Suisse Asset	Credit Suisse Asset		interest*
Management LLC	Management LLC		microst
466 Lexington	466 Lexington Avenue, 13 th		
Avenue, 13th Floor	Floor		
New York, NY 10017	New York, NY 10017		
-	Tel: 212-201-9032		
	Fax: 212-983-4118		
]		
CSAM High Yield Focus	Tom Flannery	Bonds	#2.170.000 I
CBO Ltd.	Credit Suisse Asset	Bonus	\$3,170,000 plus
Credit Suisse Asset	Management LLC		interest*
Management LLC	466 Lexington Avenue, 13 th		
466 Lexington	Floor		
Avenue, 13 th Floor	New York, NY 10017		
New York, NY 10017	Tel: 212-201-9032		
New Tork, NT 10017	Fax: 212-983-4118		
First Dominion	Tom Flannery	Bonds	62.000.000
Funding I	Credit Suisse Asset	Dollus	\$3,000,000 plus
Credit Suisse Asset	Management LLC		interest*
Management LLC	466 Lexington Avenue, 13 th		
466 Lexington	Floor	Į į	
Avenue, 13 th Floor			
New York, NY 10017	New York, NY 10017	1	
INCW TOLK, INT TOUT!	Tel: 212-201-9032		
	Fax: 212-983-4118		

^{*} Secured by pledge of certain intercompany notes and stock in ASIRobicon Ltd. having unknown value. Debtors believe that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

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First Dominion	Tom Flannery	Bonds	\$3,000,000 plus
Funding II	Credit Suisse Asset		interest*
Credit Suisse Asset	Management LLC		milerest.
Management LLC	466 Lexington Avenue, 13th		
466 Lexington	Floor		
Avenue, 13th Floor	New York, NY 10017		
New York, NY 10017	Tel: 212-201-9032		
	Fax: 212-983-4118		
BEA CBO 1998-2 Ltd.	Tom Flannery	Bonds	\$2,362,000 plus
Credit Suisse Asset	Credit Suisse Asset	- 5.145	interest*
Management LLC	Management LLC		miterest.
466 Lexington	466 Lexington Avenue, 13 th		
Avenue, 13th Floor	Floor		
New York, NY 10017	New York, NY 10017		
	Tel: 212-201-9032		1
	Fax: 212-983-4118		
CypressTree Investment	Bill Deven	Bonds	2,223,402.34*
Mgmt. Co.	CypressTree Investment		2,223,402.34
Management	Management Company		
Company	1 Washington Mall		1
1 Washington Mall	Boston, MA 02110		
Boston, MA 02110	Tel: 617-371-9300		
	Fax: 617-371-9362		
Smoky River CDO, L.P.	Sanjai Bhonsle	Bonds	2,000,000 plus
RBC Capital Partners	RBC Capital Partners		interest*
One Liberty Plaza	One Liberty Plaza		
New York, NY 10006	New York, NY 10006		
	Tel: 212-858-8352		
	Fax: 212-858-8383		
Taconic Capital Advisors,	Jon Jachman	Bonds	2,000,000 plus
LLC as Investment Advisor	Taconic Capital Advisors, LLC		interest*
450 Park Ave., 8th Floor	450 Park Ave., 8th Floor		
New York, NY 10022	New York, NY 10022		
	Tel: 212-209-3156		
	Fax: 212-209-3181		

I, Joseph W. McHugh, Jr., the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 1, 2004

Name: Joseph W. McHugh, Jr. Title: Chief Financial Officer

^{*} Secured by pledge of certain intercompany notes and stock in ASIRobicon Ltd. having unknown value. Debtors believe that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.